

ALZCHEM GROUP AG – COMPANY PROFILE

- Vertically integrated producer of chemical products based on the calcium carbide / calcium cyanamide chain with strategic focus on growth in its Specialty Chemicals segment
- Leading market position in selected niche markets by focusing on R&D activities on high-value products
- Integrated manufacturing system allows for flexible dealing with changes in demand in diversified end markets
- Headquartered in Germany, global sales and distribution network
- Four production facilities in Germany, one in Sweden

	2022	2023	6M/23	6M/24
Net sales (EUR mn)	542.2	540.6	277.0	286.3
EBITDA (EUR mn)	61.4	81.4	36.8	51.9
EBITDA margin	11.3%	15.1%	13.3%	18.1%
CF from operating activities (EUR mn)	-4.2	72.7	39.8	63.8

SHAREHOLDER STRUCTURE

LIVIA Corporate Development SE	22.99%
four two na GmbH	15.05%
HDI Vier CE GmbH	11.61%
Free Float*	50.35%
↳ including Lazard Frères Gestion SAS	5.11%

* As of August 2024. The information on the shareholders is based on the figures reported to us by them. Data regarding the free float are provided in accordance with section 2.3 of the "Guide to the DAX Equity Indices".

FULLY INTEGRATED BUSINESS MODEL

MASTER DATA

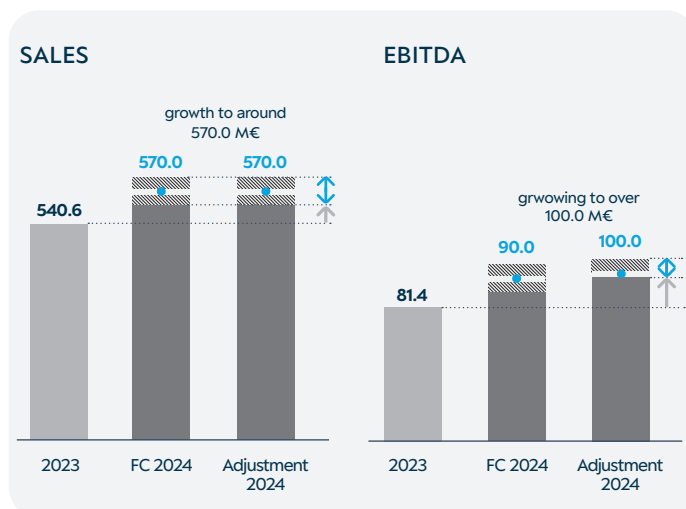
Market capitalization (EUR mn)*	529.2
Closing price (EUR)*	52.00
Number of shares	10,176,335
ISIN	DE000A2YNT30

* as of August 16, 2024

DIVIDEND POLICY

Alzchem aims to distribute 30% to 40% of its annual profit each year. The aim is to achieve a balance between investment in the dynamic growth of the company and an attractive dividend yield.

FORECAST



OUR CONTRIBUTION TO GLOBAL DEVELOPMENTS – WELL EQUIPPED WITH "VERBUNDPRODUKTION" AND SPECIALTY CHEMICALS

POPULATION GROWTH

- Projected increase in world population from 7.6 billion people in 2015 to 8.6 billion by 2030 (UN)
- Limitation of arable land requires efficient processes

CREAMINO®

Perlka®

Dormex®

HEALTHY AGING

- Aging of the population, civilization and age-related diseases
- Increasing health awareness
- Alzchem wants to profit from megatrends in pharmaceuticals, cosmetics and health care

Creapure®

Bioselect®

Creavitalis®

LIVADUR

CLIMATE PROTECTION

- Growing importance of renewable energy sources
- Increasing demand for ceramic components and wind turbines expected
- Methane reduction through Eminex®

Silzot®

Eminex®

DYHARD®

DEFENSE

- Demand is increasing due to the global security situation and the growing importance of defense
- Automotive industry requires propellants for gas generators for airbags, belt tensioners, active headrests and battery disconnect devices

Nitroguanidin

Guanidinnitrat

SUSTAINABILITY