

FACT SHEET

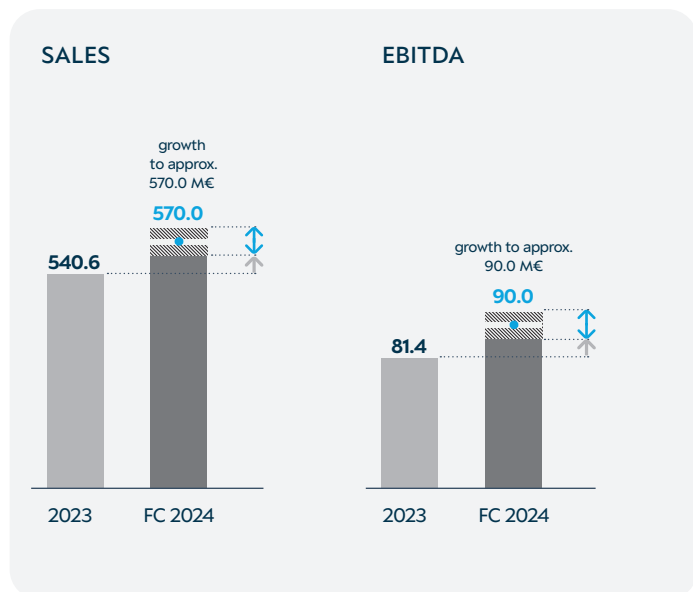
Q4 2023

ALZCHEM GROUP AG – COMPANY PROFILE

- Vertically integrated producer of chemical products based on the calcium carbide / calcium cyanamide chain with strategic focus on growth in its Specialty Chemicals segment
- Leading market position in selected niche markets by focusing on R&D activities on high-value products
- Integrated manufacturing system allows for flexible dealing with changes in demand in diversified end markets
- Headquartered in Germany, global sales and distribution network
- Four production facilities in Germany, one in Sweden

	2020	2021	2022	2023
Net sales (EUR mn)	379.3	422.3	542.2	540.6
EBITDA (EUR mn)	53.8	62.0	61.4	81.4
EBITDA margin	14.2%	14.7%	11.3%	15.1%
CF from operating activities (EUR mn)	48.7	43.0	-4.2	72.7

FORECAST



FULLY INTEGRATED BUSINESS MODEL

POPULATION GROWTH

- Projected increase in world population from 7.6 billion people in 2015 to 8.6 billion by 2030 (UN)
- Limitation of arable land requires efficient processes

CREAMINO® Dormex® Perlka®

HEALTHY AGING

- Aging of the population, civilization and age-related diseases
- Increasing health awareness
- Alzchem wants to profit from megatrends in pharmaceuticals, cosmetics and health care

Creapure® Bioselect® LIVA BUR

CLIMATE PROTECTION

- Growing importance of renewable energy sources
- Increasing demand for ceramic components and wind turbines expected
- Methane reduction through Eminex®

Silzot® DYHARD® Eminex®

OUR CONTRIBUTION TO GLOBAL DEVELOPMENTS – WELL EQUIPPED WITH "VERBUNDPRODUKTION".

SPECIALTY CHEMICALS

SUSTAINABILITY

MASTER DATA

Market capitalization (EUR mn)*	262.5
Closing price (EUR)*	25.80
Number of shares	10,176,335
ISIN	DE000A2YNT30

* As of February 28, 2024

DIVIDEND POLICY

Alzchem aims to distribute 30% to 50% of its annual profit each year. The aim is to achieve a balance between investment in the dynamic growth of the company and an attractive dividend yield.

SHAREHOLDER STRUCTURE

LIVIA Corporate Development SE	25.13%
four two na GmbH	15.05%
HDI Vier CE GmbH	12.74%
Free Float*	47.08%
↳ including M&G plc	7.10%
↳ including Lazard Frères Gestion SAS	5.11%

* As of April 2023. The information on the shareholders is based on the figures reported to us by them. Data regarding the free float are provided in accordance with section 2.3 of the „Guide to the DAX Equity Indices“.

MANAGEMENT



Andreas
Niedermaier
CEO



Klaus
Englmaier
COO



Andreas
Lösler
CFO



Dr. Georg
Weichselbaumer
CSO